



## Announcement Summary

**Entity name**

LIMEADE INC.

**Announcement Type**

New announcement

**Date of this announcement**

Friday October 22, 2021

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LME	CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	680,328	18/10/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LIMEADE INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

637017602

### 1.3 ASX issuer code

LME

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

22/10/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

### Existing +securities converting into additional +securities in an existing class

#### FROM (Existing Class)

##### ASX +security code and description

LMEAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

#### TO (Existing Class)

##### ASX +security code and description

LME : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

634,913

The first date the options were exercised or other +convertible securities were converted

1/10/2021

The last date the options were exercised or other +convertible securities were converted

18/10/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

#### Issue date

18/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



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## Issue details

**Number of +securities to be quoted**

88,000

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?**

USD - US Dollar

**What is the issue price per +security?**

USD 0.13250000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

**Number of +securities to be quoted**

389,915

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?**

USD - US Dollar

**What is the issue price per +security?**

USD 0.13875000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

**Number of +securities to be quoted**

156,998

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?**

USD - US Dollar

**What is the issue price per +security?**

USD 0.19875000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A



**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

LMEAC : RESTRICTED STOCK UNIT

**TO (Existing Class)**

**ASX +security code and description**

LME : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB

**Please state the number of options that were exercised or other +convertible securities that were converted**

45,415

**The first date the options were exercised or other +convertible securities were converted**

18/10/2021

**The last date the options were exercised or other +convertible securities were converted**

18/10/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ No

**Issue date**

18/10/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



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Issue details

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**Number of +securities to be quoted**

45,415

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Restricted Stock Units (RSUs) are issued to staff under the employee incentive scheme as part of the normal remuneration arrangements of the company

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.600000

**Any other information the entity wishes to provide about the +securities to be quoted**

Further information about the employee incentive scheme may be found in the following document lodged with ASX: <https://investors.limeade.com/DownloadFile.axd?file=/Report/ComNews/20191220/02187861.pdf>





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
LME : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	250,661,853

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
LMEAB : ORDINARY FULLY PAID	1,074,900
LMEAC : RESTRICTED STOCK UNIT	7,583,117
LMEAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	25,286,470